

ORGANIZATION OVERVIEW INFORMATION

Organization Name:	Abilities United
Organization Address:	350 Twin Dolphin Drive , Suite 123 Redwood City, CA 94065
Fiscal Sponsor (if applicable):	
Fiscal Sponsor Address (if applicable):	

CONTACT INFORMATION

Primary Contact Name:	Samantha Baker
Primary Contact Title:	Grants Manager
Primary Contact Email:	sbaker@gatepath.org
Primary Contact Phone:	650.494.0550
Director/CEO Name:	Charlie Weidanz
Director/CEO Title:	Executive Director
Director/CEO Email:	charlie@abilitiesunited.org
Director/CEO Phone:	(650) 494-0550

GRANT REPORT OVERVIEW INFORMATION

Report Type:	Final
Foundation Name:	Bothin Foundation
Foundation Program Officer:	Judi Powell
Submission ID:	BOT-2018-29196
Grant/Project Title:	Purchase of passenger van to transport participants
Grant Amount:	\$50,000.00
Grant Approval Date:	October 05, 2018
Due Date:	October 31, 2019
Program Area:	Disability Support

GRANT REQUESTS HISTORY

Grant Year	Grant Status	Grant Amount	Grant/Project Title
2018	Awarded	\$50,000.00	Purchase of passenger van to transport participants

2011	Approved	\$42,000.00	Purchase of a 10-passenger van and adapt it for wheel chair access
2006	Approved	\$20,000.00	to replace and install automatic doors to improve accessibility in the Betty Wright Swim Center facility and purchase a new HVAC system
2004	Declined	\$0.00	
2001	Approved	\$5,000.00	Renovate Oakley House, a residential group home for adults with developmental disabilities.
1995	Awarded	\$7,520.00	Purchase kitchen equipment & furnishings for residential home and developmentally disabled adults
1991	Awarded	\$6,165.00	Purpose: Capital Support Project Description:Requests grant of 8,165 to purchase
1991	Awarded	\$6,165.00	Not available
1987	Awarded	\$7,500.00	Not available
1982	Awarded	\$7,500.00	Not available
1979	Awarded	\$5,000.00	Not availbale

GRANT REPORT NARRATIVE QUESTIONS

Please provide a narrative description on the use of the grant funds

Final Report

Abilities United strives to be a model of how society can be barrier-free and fully inclusive for people of all abilities, encouraging them to live richer lives through community outings, volunteering, working, and participating in fun activities throughout the Bay Area. For FY2019, Abilities United is grateful for the generous grant of a \$50,000 from the Bothin Foundation to purchase a van so adults with developmental disabilities whom we serve can participate and be included in community activities.

Items Purchased

With the help of the Bothin Foundation, Abilities United was able to retire a van that was no longer safe and purchase a new 2019 Ford Transit equipped with a wheelchair lift. The new van has been used by adults with developmental disabilities in our day program. The van has had additional adaptive equipment installed. The equipment includes side steps, a wheelchair securement system, emergency exit stickers, a backup alarm system, Altro flooring, lap and shoulder belts, a fire extinguisher, and more to help better serve participants by keeping them safe and comfortable.

We use the van Monday-Friday to transport 8+ participants to activities in the community. Through these activities, we teach adults independent living and pre-vocational skills. Accessing the community is key to promoting full inclusion of people with developmental disabilities. In addition, community participation exposes those we serve to resources and activities they would not otherwise know about, giving them options to consider for recreation and employment.

Benefits and Outcomes

The van is shared by all adult programs and travels to 10-15 locations a week. The van transports participants to fun,

inclusive, and engaging community activities.

During the week, our participants are involved in a wide variety of activities, such as performing volunteer work at other non-profits, socialization outings to stores, museums, parks, and more. We also use the van to transport participants to educational opportunities such as Community School of Music and Arts in Palo Alto and Foothill College. Participants are enjoying an enhanced quality of life by experiencing community access to a variety of opportunities, such as the ones mentioned above. These experiences have helped equalize their experiences as citizens of the community. As a result, participants are not only able to have equal access, but they thrive in their personal development. Many participants have been able to live independently in their own homes, get paid employment, and develop their skill sets to live a more independent lifestyle that enables them to make their own choices to live out their dreams and achieve their goals.

With the help of the grant provided by the Bothin Foundation, we achieved our goal of promoting the integration of individuals with disabilities into the community by accessing community resources for personal development and social inclusion.

Was there an impact on your organization that goes beyond the specific purpose of the grant?

Beyond the specific purpose of the grant, the van has enriched the lives of many program participants. The grant will also help with brand recognition in our community. Many of our supporters have seen our other vehicles travel between sites in the community and have shared with us that it makes them feel more connected to our mission.

Budget

REVENUE

Bothin Foundation	\$50,000
Dudley Vehmeyer Brown	\$1,722
Total	\$51,722

EXPENSES

Van	\$49,986
Side steps	1736.3
Total	\$51,722

Abilities United Expense Requisition

(rev. 01-03-17)

NOTICE: Sections 1 & 2 of This Form MUST be Completed Before Doing Any Purchase

Section 1: Employees (Before Purchase)

Requester: Roger Young Estimated Total Amount: \$49,985.82 Date Needed: _____

Description of Expense: Purchase of Ford Transit Grant Name: _____

If Approved, the Check Should be Payable to (Please Print): Mobility Works

Vendor Name (Please Print): Mobility Works

Signature: Roger Young Date: 6/18/19

Section 2: Managers (Before Purchase)

Was Expense Budgeted? (Y/N): _____ If No, Can Expense be Absorbed Within Current Budget? (Y/N): _____

Approval (print your name): _____ Sign: _____ Date: _____
(Managers up to \$250)

Approval (print your name): Sch's Rozban Sign: S. Rozban Date: 6/18/19
(Directors up to \$1,000)

Approval (print your name): _____ Sign: _____ Date: _____
(CEO or Associate Executive Director over \$1,000. Both over \$2500)

Section 3: Employees (After Purchase)

URGENT NEED / Mail by _____

Additional Approval is Required if the Total Amount Exceeds "Estimated Amount + \$15"

Check Credit Card Direct Debit PEX Employee Reimbursement Petty Cash

Account Title (see next page for list)	Dept. Code	Account Code	Amount
			\$49,985.82
		Total	49,985.82

Please Select One:
 Mail the Check to the Vendor
 Deliver the Check to _____
 Other _____

Please Submit the INVOICE with This Form to Accounting

Section 4: Accounting Use Only

Funded: _____ Reviewed by A/P: _____ Posted: _____



Fond Transit 150

Quote
 Proposal #: Q111952

Wayne Magnus Email: wayne.magnus@mobilityworks.com Phone: 5109273187

Billing Name Abilities United	Buyer Name Abilities United	Stock # STQ-20436
Address 525 E Charleston Rd	Address 525 E Charleston Rd	Quote # Q111952
City, State ZIP Palo Alto, CA 94306	City, State ZIP Palo Alto, CA 94306	Proposal Date 05/03/2019
County SANTA CLARA	County SANTA CLARA	Accepted date
Telephone (408) 649-0601	Telephone (408) 649-0601	

New/Used New	Make Ford	Model / Trim T150 XL Wagon MR 130" WB	Year 2019	Color Oxford White	To Be Delivered On Or About	
Type of Vehicle Full Size Van		VIN 1FMZK1CMXKKA11998	Mileage 168			
Chassis, Conversion and Adaptive Equipment (See Page 2 for detail):					\$51,278.35	
Protection Products:					\$0.00	
					<i>MBW Rewards</i>	(\$0.00)
					Total	\$51,278.35
					<i>Documentation Fee</i>	\$80.00
					<i>License Fee</i>	\$500.00
					<i>Smog Cert.</i>	\$8.25
					<i>Smog Fee</i>	\$50.00
					<i>Delivery</i>	\$0.00
					<i>Sales Tax</i>	\$3,319.22
					Total Cash Delivered Price	\$55,235.82
					<i>Rebate(s)</i>	(\$5,250.00)
					<i>GPC</i>	(\$0.00)
					<i>Third Party Payor(s)</i>	(\$0.00)
			<i>Cash Down</i>	<i>Check/PO</i>	-	
			<i>Payment</i>	<i>Deposit Amount + Cash Down Payment</i>	(\$0.00)	
					Total Credits	(\$5,250.00)
Trade-In(s)						
<i>Year</i>	<i>Make</i>	<i>Model</i>	<i>Vin</i>	<i>Payoff Amount</i>	<i>Allowance</i>	
ONLY THOSE ITEMS AND SERVICES SPECIFICALLY WRITTEN ON THIS ORDER ARE INCLUDED IN THE STATED PRICE. ANY OTHER AGREEMENTS, UNLESS IN WRITING, ARE NOT BINDING ON SELLER.				Amount Due Upon Delivery	\$49,985.82	

The first and second pages of this Order comprise the entire agreement affecting this purchase and no other agreement or understanding of any nature concerning this purchase has been made or entered into, or will be recognized. I hereby certify that no credit has been extended to me for the purchase of this motor vehicle except as appears in writing on the face of this agreement.

I have read and understand the second page of this agreement and agree to it as a part of this order the same as if it were printed above my signature. I certify that I am of legal age, or older, that I have legal capacity and authority to execute this agreement on behalf of my company, and hereby acknowledge receipt of a copy of this order.

Buyer's Signature **Abilities United**

Approved By: **Wayne Magnus**

Co-Buyer's Signature

This order is not valid unless signed and accepted by dealer



Wayne Magnus Email: wayne.magnus@mobilityworks.com Phone: 5109273187

Billing Name Abilities United	Buyer Name Abilities United	Stock # STQ-20436
Address 525 E Charleston Rd	Address 525 E Charleston Rd	Quote # Q111952
City, State ZIP Palo Alto, CA 94306	City, State ZIP Palo Alto, CA 94306	Date 05/03/2019
County SANTA CLARA	County SANTA CLARA	
Telephone (408) 649-0601	Telephone (408) 649-0601	

New/Used	Make	Model / Trim	Year	Color	To Be Delivered On Or About
New	Ford	T150 XL Wagon MR 130" WB	2019	Oxford White	
Type of Vehicle	VIN		Mileage		
Full Size Van	1FMZK1CMXKKA11998		168		

Adaptive Equipment Summary

2019 Ford T150 - VIN# 1FMZK1CMXKKA11998	
1	Ford Wood Wagon with options listed below
2	Freedman one (1) Passenger 3PT Seat with Fixed Legs
1	Entry level Gray seating. - STANDARD COLOR & # IS 686-Newport Ash Gray Vinyl
1	AMF Bruns 4-button wheelchair securement system w/ Manual lap/shoulder belts (LEVEL 3)
2	Shoulder Belt Mounting Locations - Select number desired: 4 Max on 130"WB and 5 Max on 148"WB
1	Braun automatic ADA lift, 34" x 51" platform, Century series model C919 FIB, REAR door mounted, ADA interlock, spot lights on lift, FMVSS 403 & 404 compliant - manual roll stop
1	MWB Wagon 3/4" Plywood Subfloor with Steel Floor Reinforcement
1	Altro floor covering - MWB - Wagon
3	ADD Rows of "L" Track to 3/4" commercial grade plywood subfloor
1	Vehicle prep - cleanup, QA, payload, required certifications/labels, training CDs, emergency exit & no smoking stickers
1	Back up alarm
1	SET OF 4 SILVER SERIES RETRACTABLE RESTRAINTS, INCLUDES LAP & AUTOMATIC SHOULDER BELTS, TOP MOUNT FOR SHOULDER IS L TRACK

Buyer's Signature **Abilities United**

Approved By: **Wayne Magnus**

Co-Buyer's Signature

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MobilityWorks of California, LLC
 1822 Embarcadero Ave.
 Oakland, CA 94606
 (510) 927-3187
 EIN#: 06-1751490
 fax: (510) 927-3188

Quote

Proposal #: Q120075

Wayne Magnus Email: wayne.magnus@mobiw.com Phone: 510-927-3187

Billing Name Gatepath	Buyer Name Gatepath	Stock #
Address 350 Twin Dolphin Drive Ste. 123	Address 350 Twin Dolphin Drive Ste. 123	Quote # Q120075
City, State ZIP Redwood City, CA 94065	City, State ZIP Redwood City, CA 94065	Proposal Date 07/15/2019
Telephone (408) 649-0601	County	Accepted date
	Telephone (408) 649-0601	

<i>New/Used</i> Cust. Owned	<i>Make</i>	<i>Model / Trim</i>	<i>Year</i>	<i>Color</i>	<i>To Be Delivered On Or About</i>
<i>Type of Vehicle</i>	<i>VIN</i>		<i>Mileage</i>		
Chassis, Conversion and Adaptive Equipment (See Page 2 for detail):					\$1,736.30
Protection Products:					\$0.00
<i>MBW Rewards</i>					(\$0.00)
Total					\$1,736.30
<i>Documentation Fee</i>					\$0.00
<i>Delivery</i>					\$0.00
<i>Sales Tax</i>					\$0.00
Total Cash Delivered Price					\$1,736.30
<i>Rebate(s)</i>					(\$0.00)
<i>GPC</i>					(\$0.00)
<i>Third Party Payor(s)</i>					(\$0.00)
<i>Cash Down</i>		<i>Check/PO</i>	-	-	
<i>Payment</i>		<i>Deposit Amount + Cash Down Payment</i>		(\$0.00)	
Total Credits					(\$0.00)
Trade-In(s)					
<i>Year</i>	<i>Make</i>	<i>Model</i>	<i>Vin</i>	<i>Payoff Amount</i>	<i>Allowance</i>
ONLY THOSE ITEMS AND SERVICES SPECIFICALLY WRITTEN ON THIS ORDER ARE INCLUDED IN THE STATED PRICE. ANY OTHER AGREEMENTS, UNLESS IN WRITING, ARE NOT BINDING ON SELLER.				Amount Due Upon Delivery	\$1,736.30

The first and second pages of this Order comprise the entire agreement affecting this purchase and no other agreement or understanding of any nature concerning this purchase has been made or entered into, or will be recognized. I hereby certify that no credit has been extended to me for the purchase of this motor vehicle except as appears in writing on the face of this agreement.

I have read and understand the second page of this agreement and agree to it as a part of this order the same as if it were printed above my signature. I certify that I am of legal age, or older, that I have legal capacity and authority to execute this agreement on behalf of my company, and hereby acknowledge receipt of a copy of this order.

Buyer's Signature Gatepath

Approved By: Wayne Magnus

Co-Buyer's Signature

This order is not valid unless signed and accepted by dealer





Quote

Proposal #:Q120075

MobilityWorks of California, LLC

1822 Embarcadero Ave.

Oakland, CA 94606

(510) 927-3187

EIN#: 06-1751490

fax: (510) 927-3188

Wayne Magnus Email: wayne.magnus@mobilityworks.com Phone: 510-927-3187

Billing Name **Gatepath**

Address 350 Twin Dolphin Drive Ste. 123

City, State ZIP Redwood City,CA 94065

Telephone (408) 649-0601

Buyer Name **Gatepath**

Address 350 Twin Dolphin Drive Ste. 123

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County

Telephone (408) 649-0601

Stock #

Quote # Q120075

Date 07/15/2019

<i>New/Used</i> Cust. Owned	<i>Make</i>	<i>Model / Trim</i>	<i>Year</i>	<i>Color</i>	<i>To Be Delivered On Or About</i>
<i>Type of Vehicle</i>	<i>VIN</i>		<i>Mileage</i>		

Adaptive Equipment Summary

-	VIN#	
1	STEP-EXPANDED METAL FULL PASS SIDE (SPANS FRONT PASSENGER DOOR AND SIDE CARGO DOORS), FORD TRANSIT GRAY FINISH	
1	installation of passenger side step	
1	LONG STEP FILLER WITH HARDWARE	
1	STEP-EXPANDED METAL SURFACE GRAY FINISH, FORD TRANSIT, DRIVER OR PASSENGER SIDE 28.27" LENGTH, STEP SURFACE IS APPROXIMATELY 12.51 FROM THE GROUND	

Buyer's Signature Gatepath

Approved By: Wayne Magnus

Co-Buyer's Signature

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Above is a photo of four participants at the Adult Day Program that recently used the van for transportation to La Comida Cafeteria, where they cleaned tables and put dishes in trays to be washed. On other days, the van is used to take participants to other various locations. For example, participants have enjoyed going to the Therapy Horse Ranch where they help clean walkways, Kara Counseling where they shred paper, or to Ecumenical Hunger where they stock shelves.

For John Pappas, the gentleman in the wheelchair, this is life-changing and enhances his quality of life. It enables him to give back to the community. John is not currently able to work a paid job, but he wants to do something productive, so volunteer work gives him the chance to experience this. He goes each day with an instructor and three other participants to do their volunteer work. He enjoys the camaraderie and has made lifelong friends while doing the work he enjoys. For John, the Day Program is his job and while he may not get a paycheck, he reaps the joy and fulfillment of giving back. The van enables him to go these places without which he would not have these opportunities.